



Evidence-Based Funding Investment Plan

June 26, 2023

The FUNdamentals of Illinois' Evidence-Based Funding (EBF) Model

Evidence-Based Funding- A Moving Target



The Illinois State Board of Education (ISBE) Evidence-Based Funding model:

1. Determines a district's adequacy target;
2. Compares local wealth to adequacy target, and
3. Distributes additional funding to assist districts in meeting their target



Under this funding model, **School District U-46 is a Tier 1 District with 63% adequacy** for the 2022-2023 school year.

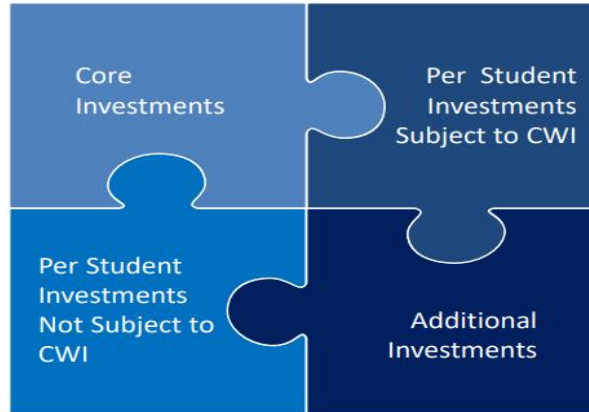
Evidence-Based Funding



Illinois State Board of Education

Adequacy Target

Adequacy Target (AT) = Sum of all Education Cost Factors



= Initial Adequacy Target

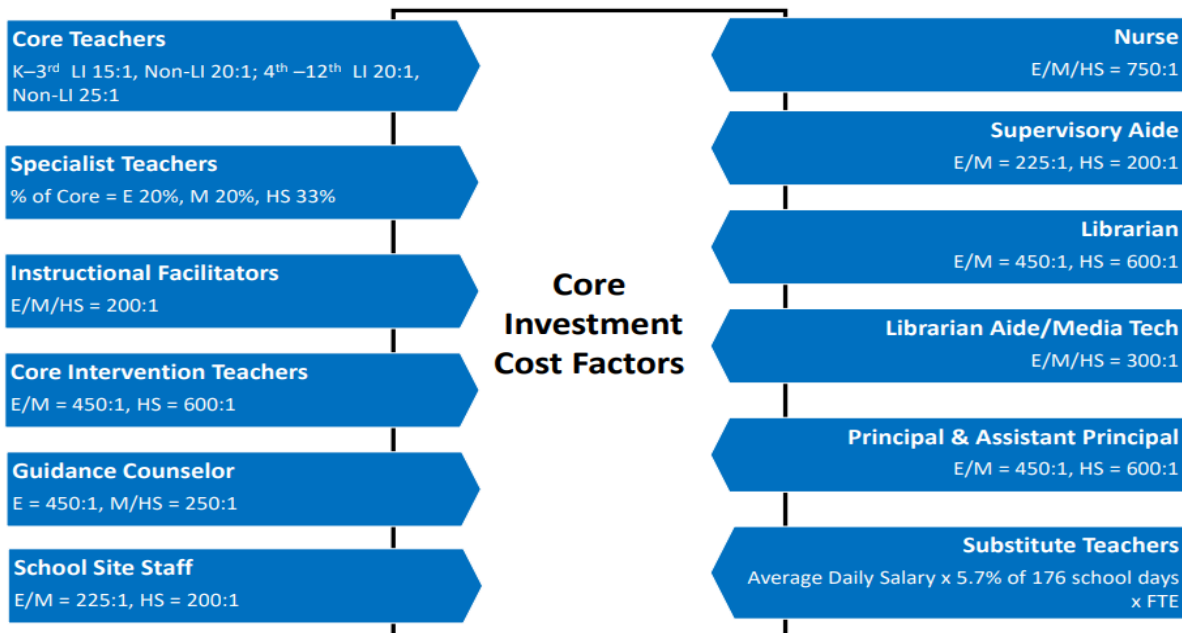
CWI is the comparable wage index used to equalize salaries from the various regions of the state

Evidence-Based Funding



Illinois State Board of Education

Adequacy Target – Core Investments

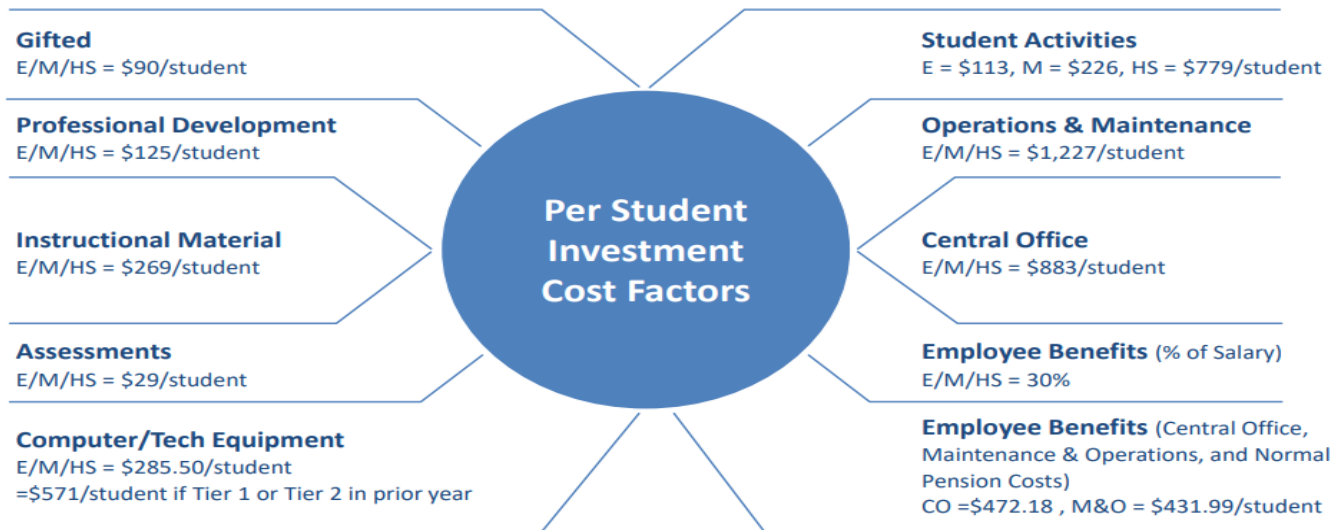


Evidence-Based Funding



Illinois State Board of Education

Adequacy Target – Per Student Investments



Evidence-Based Funding



Illinois State Board of Education

Adequacy Target – Additional Investments

Additional Investment Cost Factors

Low-Income

- **Intervention Teacher** (125:1)
- **Pupil Support** (125:1)
- **Extended Day Teacher** (120:1)
- **Summer School Teacher** (120:1)

Uses Low-Income Count

English Learner

- **Intervention Teacher** (125:1)
- **Pupil Support** (125:1)
- **Extended Day Teacher** (120:1)
- **Summer School Teacher** (120:1)
- **English Learner Core Teacher** (100:1)

Uses English Learner Count

Special Education

- **Special Education Teacher** (141:1)
- **Instructional Assistant** (141:1)
- **Psychologist** (1000:1)

Uses Average Student Enrollment

Tier Funding

- A district's percent of adequacy determines its assignment into one of the four tiers.
- A low percent of adequacy means the district ***needs and receives more state assistance.***

Tier	FY23 Adequacy Target Ratio
Tier 1	Less than 73.2%
Tier 2	73.21% - 90%
Tier 3	90.01% - 99.9%
Tier 4	100% or more

Evidence-Based Funding Summary



- A district's Adequacy Target (AT) is the sum of all education cost factors as individually calculated for that district based on the investments set in EBF.
- Local resources play a critical role in determining state funding.
- Tier funding pertains to “new” money received annually.
- The districts furthest from adequacy receive the greatest proportion of the Tier Funding.
- District U-46 is at 63% of it's Adequacy Target for fiscal year 2023.

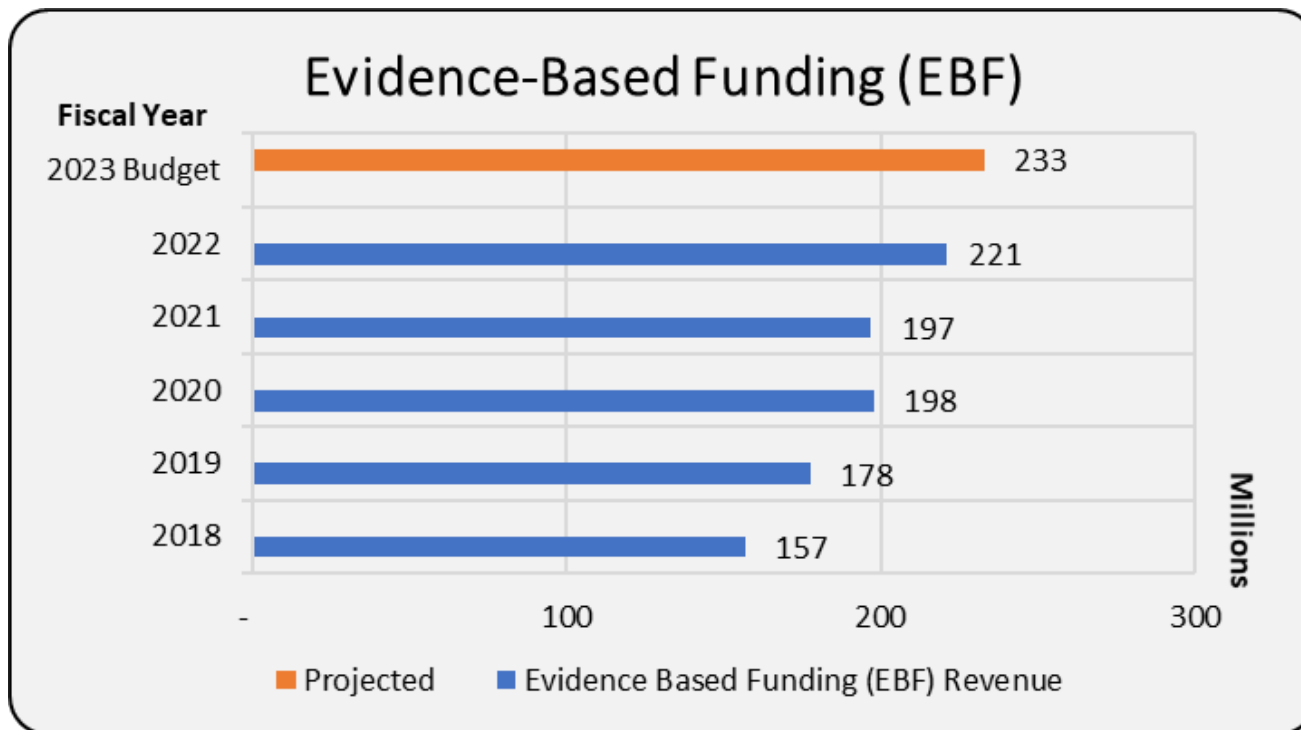
U-46's New Budgeting Methodology



Elements of the Illinois Evidence-Based Funding Model were incorporated into the new U-46 Budgeting Methodology that strives to move the district closer to fiscal equity for all students.



Evidence-Based Funding Allocations



Fiscal Year 2023 EBF Summary for Kane County Districts



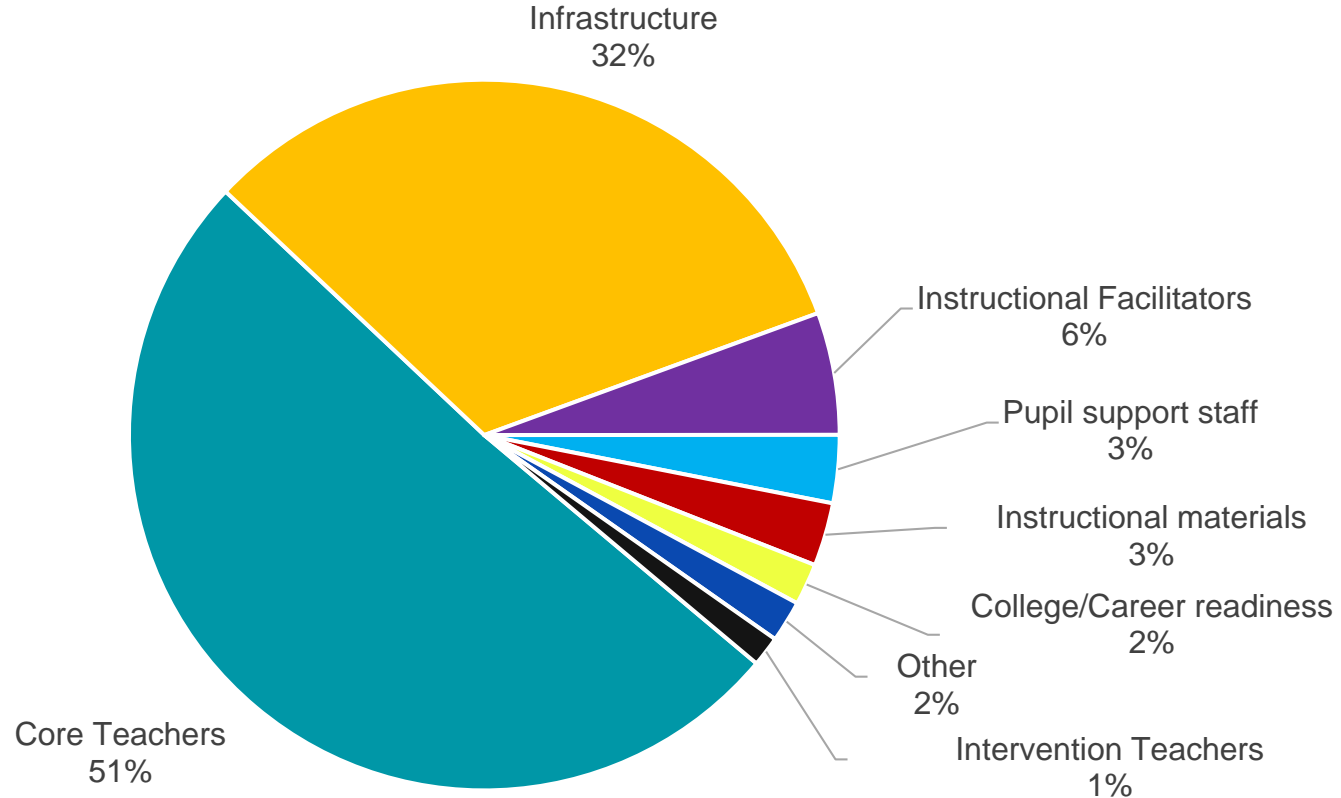
District Name	Average Student Enrollment (ASE)	Final Percent (%) of Adequacy	Tier Assignment	Final Tier Funding (New Money)	Base Funding Minimum (Hold Harmless)	Total NET FY 23 State Contribution (Fund Code 3001)
SCHOOL DISTRICT 46	36,256.62	63%	1	\$ 25,424,517.17	\$ 222,026,225.61	\$ 247,450,742.78
CENTRAL COMM UNIT SCH DIST 301	4,605.50	67%	1	\$ 1,549,709.90	\$ 7,516,830.22	\$ 9,066,540.12
AURORA EAST UNIT SCHOOL DIST 131	12,876.78	67%	1	\$ 6,901,738.53	\$ 141,341,092.95	\$ 148,242,831.48
AURORA WEST UNIT SCHOOL DIST 129	11,088.70	69%	1	\$ 3,839,794.09	\$ 64,299,495.09	\$ 68,139,289.18
COMM UNIT SCH DIST 300	20,050.46	69%	1	\$ 5,723,006.39	\$ 61,679,288.42	\$ 67,402,294.81
KANELAND C U SCHOOL DIST 302	4,017.86	96%	3	\$ 86,217.61	\$ 7,196,045.02	\$ 7,282,262.63
BATAVIA UNIT SCHOOL DIST 101	5,219.71	103%	4	\$ 5,403.98	\$ 5,246,474.32	\$ 5,251,878.30
ST CHARLES C U SCHOOL DIST 303	11,884.30	105%	4	\$ 12,141.82	\$ 9,643,144.25	\$ 9,655,286.07
GENEVA COMM UNIT SCH DIST 304	5,324.46	115%	4	\$ 5,241.49	\$ 4,274,023.29	\$ 4,279,264.78

Fiscal Year 2023 EBF Dollars Invested



Core teachers to reduce class sizes - Kindergarten - 2 nd Grade	\$40,847,500
Building and maintenance infrastructure projects	\$26,000,000
Instructional coaches and professional development	\$4,467,500
Additional Support Staff - Elementary Assistant Principals	\$2,480,000
Instructional materials for Math, Physical Education, and Music	\$2,312,000
Middle school counselors and Freshman success team	\$1,515,000

Fiscal Year 23 EBF Investments



Recommendations for Long-Term Investment Priorities



- Partnership with Instructional Empowerment
- Additional staffing to support schools of Rigor and Equity and U-46 Rising Instructional Support Strategies
- Resident Administrator salaries
- Library Renovations
- Maintenance Projects
- Capital Investments related to the Unite U-46 Initiative

Questions?